ABOUT YOUR ADVISER

Thomas Evans | Authorised Representative Number 1310398

Adviser Profile | 3rd February 2025

WSN Wealth Unit Trust t/a WSN Wealth Pty Ltd | ABN 82 393 576 498

Corporate Authorised Representative (CAR) Number 1261881

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WSN Wealth

Ascend Advice Pty Ltd ABN 53 680 484 271 Australian Financial Services Licence (AFSL) Number 563 246 authorises your financial adviser to distribute this document. This document forms part of and should be read in conjunction with the Ascend Advice's Financial Services Guide (FSG).

About Me

I joined WSN Wealth in 2018, initially joining as a graduate and progressing through various roles, from customer service to paraplanning, and now an Associate Financial Adviser. My journey has provided me with a comprehensive understanding of WSN's clients and operations as well as the financial advice process. I enjoy providing holistic advice to client.

I hold the following qualifications:

- Bachelor of Commerce (Finance and Financial Planning)

Authorisations

I am authorised in the following financial services and products:

- Superannuation
- Pensions and Annuities
- Self-Managed Superannuation Funds
- Cash and Term Deposits
- Managed Investments
- Listed Securities (shares and other products)
- Investment Bonds
- Managed Investment Schemes including IDPS
- Retirement Savings Accounts
- Margin Lending
- Life Insurance
- Centrelink/Veterans Affairs Assistance
- Budgeting and Cashflow Management
- Debt Management

Remuneration

I am remunerated by:

- Salary and Bonus

The following table summarises the types of fees or commissions that applicable to the services that I provide. All amounts are inclusive of Goods and Services Tax (GST).

Remuneration	Up to	
SoA Preparation Fee	$6,600	
Implementation Fee	$6,600	
Hourly Rate	$440	
Remuneration	**Initial**	**Per Annum**
Adviser Service Fee	$0	Up to $16,500
Adviser Service Fee (asset based)*	0%	Up to 1.1%
Insurance Commission*	0% to 66%^	0% to 35%

*Based on a % of funds invested or insurance premiums

^Applicable from 1 January 2020 to new policies. If the policy was issued before 1 January 2020 commission of up to 130% will apply to additional cover.

For example, a 1% Adviser Service Fee based on a $200,000 investment would equal a $2,000 fee payable.

Benefits, interests and associations

The financial planning business and I do not have related parties, shareholdings or referral arrangements that may influence my advice. (If applicable) Neither the business or I pay or receive referral fees.